

The insurance industry is evolving. Your management system should too.

Migrating from in-house (on premise) to online eliminates the time and money spent managing hardware, worrying about data security, and missing out on new online-only capabilities. This enables your agency to be more productive, grow your book, and focus on the heart of your business: your clients.

Online-only capabilities

- Automatic updates & releases
- My Agency Reports
- My Agency Home
- Single Sign On
- Credential Manager
- QuickNavs
- InsurLink
- Proposal Builder
- Vertafore Mobile
- Vertafore Messenger
- eDocs Automation
- ePayPolicy
- DocuSign
- Multi-Factor Authentication
- 200+ API options
- Automated document distribution

AMS360 Online benefits

- **Software updates** - Benefit from the latest automatic software updates without spending time and money managing hardware, upgrading systems, and conducting backups.
- **Security** - Worry less about unauthorized access when your data is safe in a highly secure data center that is monitored 24/7/365 by a full-time information security team.
- **Client Digital Experience** - Connect with your customers in their preferred way with new mobile applications, client portals, and messaging.
- **New capabilities** - Take advantage of time-saving features and integrations only offered on an online deployment.
- **Easy Access** - Work from anywhere with an internet connection on a laptop, smartphone, or tablet.
- **Self-service** - Save time on routine service and enable your customers to securely access their accounts wherever and whenever they like.
- **Data recovery** - Easily recover customer data anywhere, anytime after a power outage or server crash.

"This past year our retention rate was up by six points. Our survey cards always come back complementing our agency on how quickly we respond. We believe the...service we deliver using Vertafore technology has had a direct, positive impact on customer retention."

Tim Baxley,
Principal, Statewide Insurance Group

Visit for more info

or call 800.444.4813